MASSACHUSETTS LABORERS' LEGAL SERVICES FUND

1400 District Avenue • Suite 100 • Burlington, MA 01803-5236

Tel. (781) 273-3939 • Toll Free 1-800-852-3000 • Toll Free ME-NH-VT: 1-800-225-4213

Fax: (781) 273-1133

BOARD OF TRUSTEES

UNION TRUSTEES

Joseph C. Bonfiglio CHAIRMAN

David Sargo Michael P. Gagliardi Christopher C. Murphy

EMPLOYER TRUSTEES

Barbara J. DeLucca-Rea SECRETARY

David P. Powell Robert L. Petrucelli Brendan Carter, Esq.

ADMINISTRATOR Mary P. O'Malley, Esq.

Summary Annual Report

for

Massachusetts Laborers' Legal Services Fund

This is a summary of the annual report for the Massachusetts Laborers' Legal Services Fund, (Employer Identification No. 04-6357603, Plan No. 501) for the period January 1, 2017 to December 31, 2017. The annual report has been filed with the Employee Benefits Security Administration, as required under the Employee Retirement Income Security Act of 1974 (ERISA).

The value of plan assets, after subtracting liabilities of the plan, was \$6,991,878 as of December 31, 2017 compared to \$5,681,985 as of January 1, 2017. During the plan year the plan experienced an increase in its assets of \$1,309,893. This increase includes unrealized appreciation or depreciation in the value of plan assets; that is, the difference between the value of the plan's assets at the end of the year and the value of the assets at the beginning of the year, or the cost of assets acquired during the year. During the plan year, the plan had total income of \$3,659,024. This income included employer contributions of \$3,028,102 and earnings from investments of \$630,922. Plan expenses were \$2,124,879. These expenses included \$2,124,879 in administrative expenses.

YOUR RIGHTS TO ADDITIONAL INFORMATION

You have the right to receive a copy of the full annual report, or any part thereof, on request. The items listed below are included in that report:

- 1. An accountant's report;
- 2. Assets held for investment; and
- Transactions in excess of 5 percent of the plan assets.

To obtain a copy of the full annual report, or any part thereof, write or call the office of

BD. OF TRUSTEES OF THE MASS. LABORERS' LEGAL SERVICES FUND 1400 DISTRICT AVENUE, SUITE 100 BURLINGTON, MA 01803-5236 (781) 273-3939

You also have the right to receive from the plan administrator, on request and at no charge, a statement of the assets and liabilities of the plan and accompanying notes, or a statement of income and expenses of the plan and accompanying notes, or both. If you request a copy of the full annual report from the plan administrator, these two statements and accompanying notes will be included as part of that report. These portions of the report are furnished without charge.

You also have the legally protected right to examine the annual report at the main office of the plan:

BD. OF TRUSTEES OF THE MASS. LABORERS' LEGAL SERVICES FUND 1400 DISTRICT AVENUE, SUITE 100 BURLINGTON, MA 01803-5236 (781) 273-3939

and at the U.S. Department of Labor in Washington, D.C., or to obtain a copy from the U.S. Department of Labor upon payment of copying costs. Requests to the Department should be addressed to: U.S. Department of Labor, Employee Benefits Security Administration, Public Disclosure Room, 200 Constitution Avenue, NW, Suite N-1513, Washington, D.C. 20210.